Theme: Investment project

Course: **BUYING INVESTMENT PROJECT**

General information

Aim of the course

Provide participants with the key aspects of managing CapEx projects, stakeholder management in CapEx, planning and implementation.

Learning goals

- Understand CapEx project phases
- Understand Roles and Responsibilities
- Justifying CapEx projects
- Measure the involvement of Procurement in CapEx projects.

Audience

- CapEx buyers and project buyers
- All Procurement professionals (Buyers, Category managers) who support CapEx buyers
 & project buyers,
- Any professional (Internal business partners) willing to understand Procurement and their actions with relation to CapEx management.

Prerequisites

- · A good command of English or French.
- Have the necessary <u>technical equipment</u> to follow online courses.

♦ Learning mode & pedagogy

- 1) Theoretical e-learning through individual selfpaced sessions. This first step has to be considered as the essential pre-work for:
- 2) Learning application in online group classes.

 Participants use actively their knowledge and put it into practice in workshops, role-plays, case studies, presentations and debates.

Theoretical learning content - Estim. duration: 3,5 hrs

5 e-modules:

Strategy Alignment
 Strategy definition - Company strategy - Alignment.

2. Project management

What & why of Project Management - Project Management process - Tools: WBS and Critical Path - Tools: RACI and Burndown chart - Specific Project Management environments.

3. Functional Analysis

Definition - Type of functions - Functional analysis steps - Customer satisfaction & value

4. Total Cost of Ownership (TCO)

What is TCO? - Locating costs vs Handling costs.

5. Risk Analysis

Risk factors - Risk Analysis methodology - Risk prevention













Date of first - last class:

In **English**: 03 - 17 November 2025 In **French**: 13 - 27 October 2025

Programme of the trainer-led classes | 3,5 hrs x 3

I. CapEx Management

- · Anticipating forthcoming projects
- · Project essentials:
 - Process, Segmentation & Strategy
 - Roles & Responsibilities.

II. Leadership & Transformation profile

- Preparatory phase:
 - CAR, payback and Cash Flow basics
 - Functional specification;

III. Making Procurement a learning organisation

- Buying in Lots
- TCO comparison
- Bid comparison
- · Project learnings and Take-aways.